

Financial Planning for Retirement Information Session



Catalyst
Foundation



Retiring from the workforce is a difficult step. Can you afford to do it? Do you have the right strategies in place? Understanding the financial impacts of retiring is important to know and plan for in advance. Making the most out of what you have and ensuring that you obtain any government support available to you can, help create a comfortable retirement.

Key learning outcomes:

- What level of income or savings is needed in retirement?
- Strategies to improve your retirement income
- How to choose a financial planner?
- How the financial planning process works? What can you expect?
- Centrelink – an overview of entitlements and eligibility requirements
- Tips for working with Centrelink.

This seminar is held at our office on the 1st Wednesday of each month

Time: 10am-12pm

Cost: \$5/session (general public)

FREE Internet and WIFI available

Call us today to book your spot

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This seminar is presented in cooperation with
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